

Code GEG
Company name Gia Lai Electricity Joint Stock Company
Date 10/25/2021
Subject Adjustment to the plan for the use of proceeds from the share offering

Content:

Gia Lai Electricity Joint Stock Company announces the changes in the plan for the use of proceeds from the share offering/share issue as follows:

I. Information on the share offering:

- Stock name: Stock of Gia Lai Electricity Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Issue volume: 21,694,015 shares
- Total proceeds: VND216,940,150,000. Of which, the proceeds for projects: VND0.

II. Plan for the use of proceeds:

1. Initial plan:

No.	Purpose	The amount used from the source raised from the issue in case of mobilizing at least 70% (VND)	The amount used from the source raised from the issue in case of mobilizing 100% (VND)	Disbursement time
1	Contribute capital in Gia Lai Hydropower Joint Stock Company	151,858,105,000	173,284,092,000	Quarter IV/2021
2	Contribute capital in V.P.L Ben Tre Wind Power Plant Project - Phase I, invested by VPL Energy JSC		40,000,000,000	Quarter IV/2021
3	Raise the working capital (for repair operations)		3,656,058,000	Quarter IV/2021
	Total	151,858,105,000	216,940,150,000	

2. Adjusted plan:

No.	Purpose	The amount used from the source raised from the issue (VND)	Disbursement time
1	Contribute capital in Gia Lai Hydropower Joint Stock Company	189,919,854,000	Quarter IV/2021
2	Contribute capital in V.P.L Ben Tre Wind Power Plant Project - Phase I, invested by VPL Energy JSC	27,020,296,000	Quarter IV/2021
	Total	216,940,150,000	